

OSTER RESEARCHING SERVICES

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January 26, 2012

RECORDATION NO. 23433-A FILE

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D C. 20423

JAN 26 '12 -4 17 PM

SURFACE TRANSPORTATION BOARD

Dear Section Chief.

Enclosed for recording with the Surface Transportation Board are one original and one counterpart of the document described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code:

Termination of Security Agreement and Assignment of Lease
dated 01/24/12

Original Secured Party: Texas State Bank
3900 North 10th at Nolana
McAllen, TX 78501

Successor Secured Party: BBVA Compass
P. O. Box 4444
Houston, TX

Debtor: Rio Grande Chemical Sales Company,
Inc.
901 Lindberg
McAllen, Texas 78502

Equipment: 50, 3281 cf Hoppers
RGCX 1492-1541

Please record this agreement as a secondary document to STB Recordation #23433. The filing fee of \$41 is enclosed. Thank you.

Sincerely,



Mary Ann Oster
Research Consultant

JAN 26 '12 -4 17 PM.

TERMINATION OF SECURITY AGREEMENT AND ASSIGNMENT OF LEASE

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF SECURITY AGREEMENT ("Termination") is made as of January 24, 2012 by Texas State Bank (the "Secured Party"), for the benefit of Rio Grande Chemical Sales Company, Inc. (the "Debtor").

1. Recitals.

A. Secured Party and Debtor entered into a Security Agreement dated as of March 8, 2001 (the "Agreement") pursuant to which the Secured Party acquired a security interest in each and every railroad car of every type, kind, name or description then owned by Debtor or thereafter acquired. The Agreement is on file at the Surface Transportation Board under Recordation No. 23433 filed on March 29, 2001 at 1 11 AM.

B. The lien on the railcars more specifically described on Exhibit A attached hereto (the "Units") has been released by the Secured Party and the Secured Party claims no security interest in said Units.

C. Assignment of Rider #6 of Railcar Lease Agreement dated as of August 15, 1995 by and between Rio Grande Chemical Sales Company, Inc. and Glant Cement Company; said Rider #6 executed on October 12, 2000 (the "Assignment") and referenced on the Agreement.

2. Termination of Security Interest and Assignment.

The Secured Party's security interest in the Units and Assignment shall be and is hereby terminated upon the filing of this Termination with the Surface Transportation Board and all of the Secured Party's right, title and interest in and to the Units and Assignment shall and has become null and void.

IN WITNESS THEREOF, the Secured Party, pursuant to due authority, has executed this Termination on the date above first written.

BBVA Compass, successor by merger of Texas State Bank

Robert McDaniel
By

Robert McDaniel City President

Name & Title

STATE OF Texas

COUNTY OF Hidalgo

On this 24 day of January, 2012, before me, a Notary Public of the City and State aforesaid, personally appeared Robert McDaniel, to me personally known, who being by me duly sworn, says that (he/she) is the City President of BBVA Compass, the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and (he/she) acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



My commission expires:

Faith Renee Del Bosque
Notary Public